

Hawkwing plc (in liquidation)

("Hawkwing" or the "Company")

Hawkwing announces its intention to delist from the London Stock Exchange

London, 8 January 2024

Hawkwing (LSE: HNG), today announces that it will shortly apply to the UK Financial Conduct Authority ("**FCA**") and London Stock Exchange plc ("**LSE**") to effect a cancellation of its listing of its ordinary shares on the standard segment of the FCA's official list ("**Official List**") and trading on the main market for listed securities of the LSE ("**Main Market**").

Further to the announcement by Hawkwing on 4 July 2023 appointing the "**Joint Liquidators**", the Company's Joint Liquidators have decided to request the voluntary cancellation of its ordinary share listing on the FCA's Official List and of its admission to trading on the LSE ("**LSE Delisting**").

Pursuant to Listing Rule 5.2.8R, the Company is required to give at least 20 business days' notice of the intended cancellation of its listing on the LSE. It is anticipated that the LSE Delisting will be effective at 8:00 a.m. on 9 February 2024. Following the LSE Delisting, the Company will no longer be subject to the regulatory and statutory regime which applies to companies admitted to the standard segment of the Official List and traded on the Main Market.

Important Notices

This announcement contains 'forward-looking statements' concerning the Company that are subject to risks and uncertainties. Generally, the words 'will', 'may', 'should', 'continue', 'believes', 'targets', 'plans', 'expects', 'aims', 'intends', 'anticipates' or similar expressions or negatives thereof identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond the Company's ability to control or estimate precisely. The Company cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement. The Company does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Nothing contained herein shall be deemed to be a forecast, projection or estimate of the future financial performance of the Company.

Hawkwing Contacts

Investors:

INS_HAWKWP@alvarezandmarsal.com

Media:

INS_HAWKWP@alvarezandmarsal.com

About Hawkwing plc

For more information, please refer to the Company's website: www.hawkwing.co.